



ENERGY & INFRASTRUCTURE

**VERU OIL DRIVING GLOBAL
ENERGY TRANSITION WITH
SCALABLE INFRASTRUCTURE
& SUSTAINABLE GROWTH**

Veru Oil Petroleum Trading Corporation is building a global energy and infrastructure platform that bridges **Canada**, the **UAE**, and emerging markets. Our foundation in petroleum trading, tank farms, and logistics expands into next-generation projects: **Refining, LNG, Hydrogen, Carbon Capture, Petrochemicals**, and hybrid renewables. With a clear path toward a SPAC/Public listing, we deliver transparent governance, resilient operations, and sustainable long-term growth, positioning **Veru Oil** as a trusted partner across **North America, MENA, and Africa**.

Presented by: Mr. Alireza Miralami,
Civil Engineer, Canadian PEOs. (EIT), PMA

www.veruoil.com

COMPANY SUMMARY

Veru Oil Petroleum Trading Corporation is an international energy and infrastructure platform, headquartered in **Toronto, Canada**, with a strategic branch in **Dubai, UAE**.

Our foundation is petroleum trading, tank farms, and logistics, but our strategy goes further: building a scalable, diversified energy portfolio including refining, LNG, Hydrogen, Carbon Capture, Petrochemicals, and renewables.

By combining Canadian governance with Dubai's global trading hub, we deliver efficiency, transparency, and resilience while securing strong positions across **MENA, Africa, and North America's** key corridors.

With over two decades of executive and capital markets experience, **Veru Oil** is preparing for a **SPAC/Public** listing to scale projects such as Tank Farm Expansions, Modular Refineries, LNG Export Terminals, Green Hydrogen, Carbon Capture, and Hybrid solar Projects.

Our mission is clear:

- Deliver reliable, ESG-aligned energy solutions
- Create sustainable long-term value for investors
- Build a trusted global platform bridging Canada, the UAE, Africa, and beyond.



GLOBAL ENERGY CHALLENGES DRIVING STRATEGIC OPPORTUNITIES

Rising Global Demand

Global population growth, urbanization, and industrial expansion continue to drive record levels of energy consumption. Our planned refinery expansion, tank farms in Fujairah & Hamriyah, and global trading hub directly address this demand by securing supply and strengthening distribution. Growth and industrialization are pushing energy consumption to record levels worldwide.

Resilience and Efficiency

Energy markets face volatility, requiring smarter, more resilient operations across the value chain. Our logistics networks, shipping routes, and advanced petrochemical production provide efficiency, flexibility, and long-term competitiveness.



Energy Transition & Sustainability

The urgent need for lower-carbon and greener solutions is reshaping the global energy landscape. Through LNG, hydrogen projects, and carbon-capture initiatives, we are positioning **Veru Oil** at the center of sustainable energy solutions.

Investment Opportunities

These structural challenges unlock vast opportunities for investors in next-generation energy infrastructure. Our **SPAC strategy and multi-regional** projects enable capital deployment into scalable, high-growth ventures across the Middle East, Asia, and Africa.

INNOVATIVE APPROACH

At **Veru Oil**, success in energy is not just about access to resources; it's about how you design, finance, and run an integrated platform. Our model connects trading, tank farms (**Fujairah & Hamriyah**), a phased mini-refinery in **RAK**, **LNG** shipping on the Atlantic corridor, and low-carbon initiatives (**Green H₂ and CCS**). We combine disciplined capital-markets capability (**SPAC readiness**), tier-1 global partnerships, and digital operations from real-time ex-tank inventory and port-community integration to MRV frameworks for carbon abatement. This approach guarantees energy security, operational efficiency, and faster time-to-market. By phasing **CAPEX** and aligning with **API/ISO**, **IMO/ISPS**, and IFRS standards, we de-risk execution while building bankable projects across the UAE, Canada, West Africa, and beyond, creating resilient cash flows today with green-growth options for tomorrow.



CAPITAL ACCESS & GLOBAL PARTNERSHIPS

SPAC-ready governance, **IFRS** disclosure, and bankable contracts attract institutional capital.

We structure offtakes, charters, and blended finance with tier 1 partners to accelerate delivery across all projects.



LOGISTICS & DISTRIBUTION NETWORK

End-to-end supply chain: Fujairah & Hamriyah storage, **RAK** mini-refinery, **LNG** shipping, and container logistics.

Digital ex-tank operations and port-community integration ensure reliable, cost-efficient flows in MENA, Asia, Africa, and Europe.

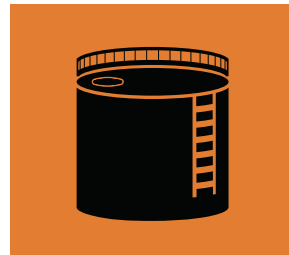


ESG & COMPLIANCE BY DESIGN

API/ISO/IMO standards, **HSE** excellence, and carbon-intensity tracking built in.

MRV for CCS and green-hydrogen certification aligns projects with global buyers and capital markets.

OUR CURRENT PIPELINE OF 8 STRATEGIC PROJECTS INCLUDES:



TANK FARM EXPANSION (UAE & WEST AFRICA)

Ensuring a stable, secure, and cost-effective energy supply across global markets.



MODULAR REFINERY DEVELOPMENT

Ensuring a stable, secure, and cost-effective energy supply across global markets.



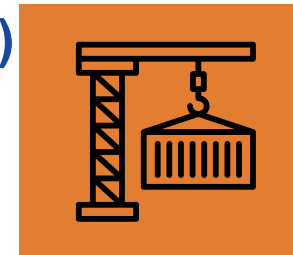
VESSEL & FLEET ACQUISITION

Ensuring a stable, secure, and cost-effective energy supply across global markets.



LOGISTICS CORRIDORS

Ensuring a stable, secure, and cost-effective energy supply across global markets.



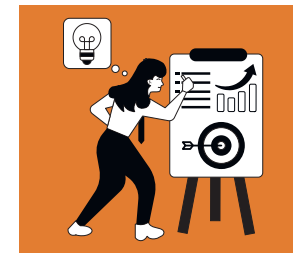
CONTAINER SOLUTIONS

Ensuring a stable, secure, and cost-effective energy supply across global markets.



TRADE FINANCE PLATFORM

Ensuring a stable, secure, and cost-effective energy supply across global markets.



STRATEGIC PARTNERSHIPS

Ensuring a stable, secure, and cost-effective energy supply across global markets.



ENERGY INFRASTRUCTURE & REAL ESTATE

Prioritizing safety, environmental sustainability, and regulatory excellence at every stage of operations.

HOW WE WORK

➤ EXPLORATION & REFINING

We are advancing refinery development and upgrading projects in Fujairah and Hamriyah, integrating modern technology to increase capacity and efficiency.

➤ DISTRIBUTION & SUPPLY CHAIN

Our tank farms, vessel fleet, and logistics hubs connect upstream producers with global buyers, ensuring secure and reliable petroleum flow.

➤ ENERGY INFRASTRUCTURE PROJECTS

From LNG terminals to modular refineries and hydrogen pilots, we build critical infrastructure that supports long-term growth.



➤ STRATEGIC PARTNERSHIPS

Collaborating with governments, national oil companies, and private investors, we deliver joint ventures that accelerate regional energy transformation.

➤ SUSTAINABILITY & ESG

We commit to clean energy transition through carbon capture, green fuels, and compliance with international ESG standards.

➤ FINANCE & TRADE SOLUTIONS

Leveraging U.S. financial instruments (SBLC/LC) and capital markets, we structure complex transactions that enable growth and investor returns.



WHAT MAKES US INVESTMENT-READY



➤ PROVEN INTERNATIONAL TRACK RECORD

Successful execution of large-scale oil, logistics, and infrastructure projects across multiple countries, demonstrating reliability and expertise.

➤ STRONG FINANCIAL ACCESS & STRUCTURE

Direct access to international financial instruments (SBLC/LC) and capital markets to support liquidity and long-term growth.

➤ DIVERSIFIED & INTEGRATED BUSINESS MODEL

End-to-end coverage from oil trading and storage (tank farms) to multi-modal logistics and real estate, ensuring sustainable revenue streams.

➤ INNOVATION & SUSTAINABILITY (ESG FOCUS)

Investing in modern refineries, energy transition initiatives, and maintaining strict ESG and environmental responsibility standards.

STRATEGIC GLOBAL PARTNERSHIPS

Close collaboration with governments, private sector players, and key suppliers across the Middle East, Asia, and Africa.

➤ GLOBAL FOOTPRINT & GEOGRAPHIC ADVANTAGE

Headquartered in Canada with an active branch in Dubai, positioned at the crossroads of global trade routes and high-growth markets.





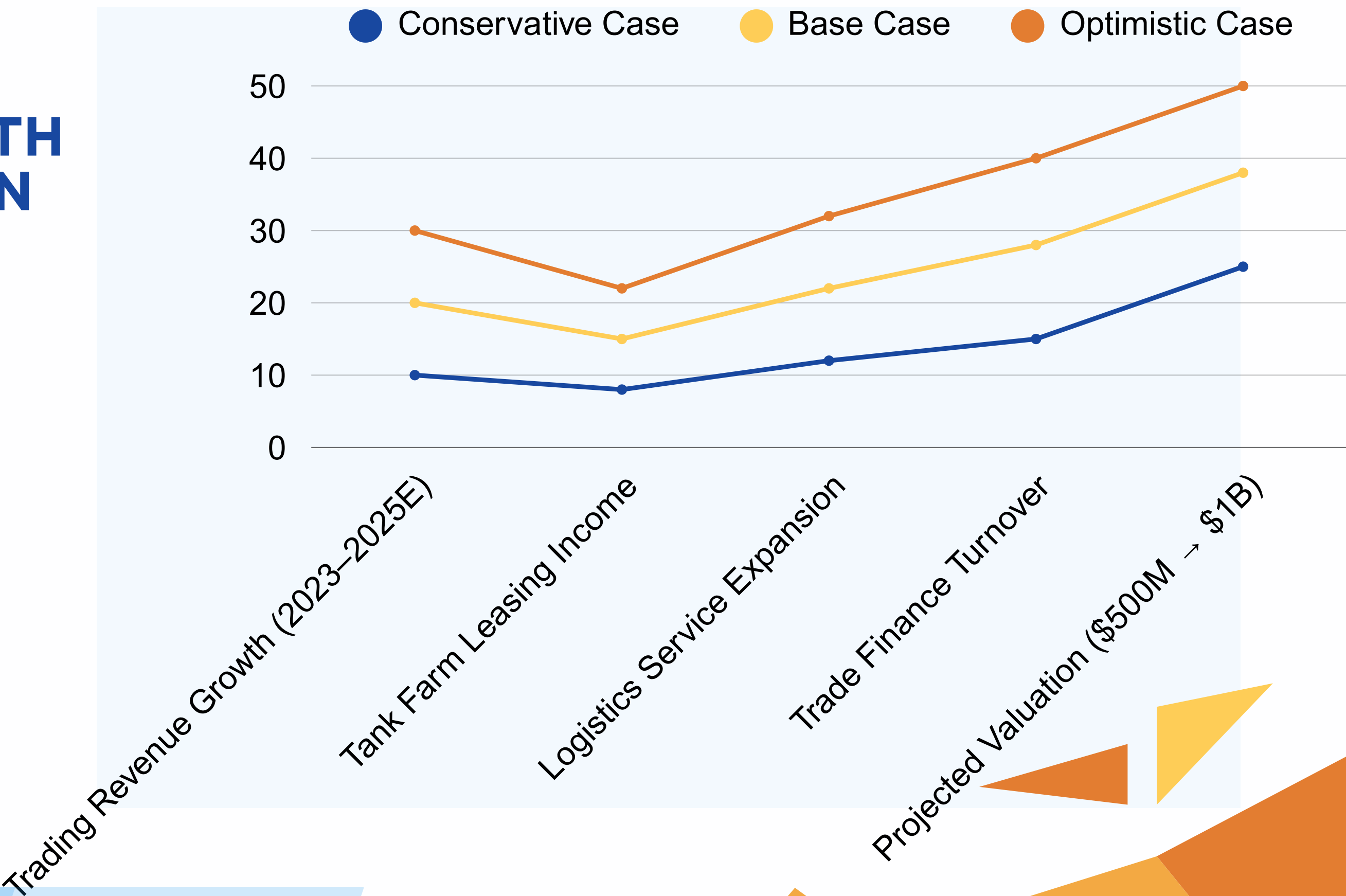
PROJECTED GROWTH & SPAC VALUATION OUTLOOK

YEAR REVENUE PROJECTION

Estimated growth across trading, logistics, and financing services, reflecting the company’s readiness for SPAC listing and public market entry.

OPERATIONAL EFFICIENCY

Optimized cost structures designed to maximize profitability, strengthen resilience, and support long-term valuation growth.





DRIVING VALUE THROUGH EIGHT CORE INITIATIVES

Our long-term roadmap is driven by **eight strategic projects** that form the foundation of our sustainable growth and **SPAC** readiness. By combining innovation, diversification, and operational excellence, we are building a business model resilient to market volatility and positioned for global leadership. These initiatives connect trading, logistics, infrastructure, and energy transition, ensuring that our company is not only competitive today but also future-ready for tomorrow's opportunities.

- *Trading Revenue Growth (2023–2025E): Scaling core trading operations to capture market opportunities.*
- *Tank Farm Leasing: Generating stable, recurring income from storage assets.*
- *Logistics Service Expansion: Enhancing efficiency and reliability in supply chains.*
- *Trade Finance Turnover: Building strong financial flows to support growth.*
- *Upstream & Downstream Integration: Strengthening presence across the energy value chain.*
- *Renewable Energy Investments: Diversifying into clean and sustainable energy solutions.*
- *Digital Transformation: Leveraging technology to increase transparency and efficiency.*
- *ESG & Sustainability Initiatives: Embedding responsible practices to meet global standards.*



“VERU OIL INVITES STRATEGIC INVESTORS AND SPAC SPONSORS TO JOIN OUR JOURNEY. TOGETHER, WE WILL BUILD A GLOBAL ENERGY AND LOGISTICS PLATFORM ANCHORED IN GROWTH, INNOVATION, AND SUSTAINABILITY.



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THANK YOU

Thank you for your time and consideration.
Together, let's shape the future of global
energy and logistics, delivering growth,
resilience, and sustainable value.

