

#### **ONE-PAGER**

# VERU OIL PETROLEUM TRADING CORPORATION

#### TABLE OF CONTENT

O1 COMPANY OVERVIEW

A Canadian registered energy corporation with a Dubai hub, integrating petroleum trading, tank storage, and logistics under one trusted platform.

CORE BUSINESSES & PROJECTS

From crude oil and refined products to renewable initiatives like hydrogen and carbon capture, Veru Oil builds a diversified portfolio for the future.

STRATEGIC VISION

Expanding into refinery & terminal infrastructure while leading in clean energy transition, creating a fully integrated energy supply chain.

INVESTMENT OPPORTUNITY

USD 300M-500M required for tank farm expansion, modular refinery, logistics fleet, and green energy projects, with SPAC exit via NASDAQ/NYSE.

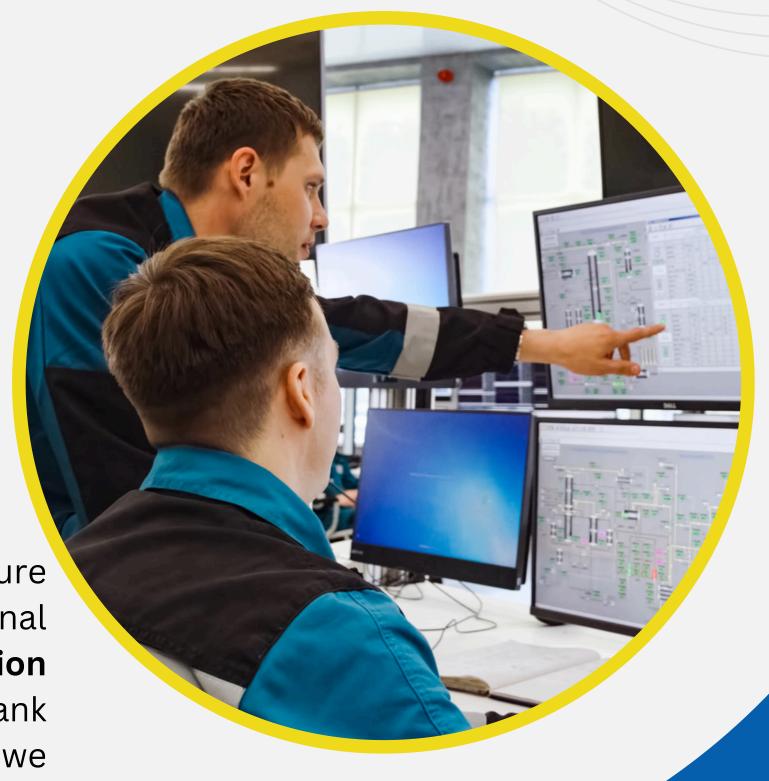
**COMPETITIVE ADVANTAGE** 

Canadian compliance, UAE market access, proven leadership, innovative clean-tech pipeline, and recognized track record in global trade.

### COMPANY OVERVIEW

- **Headquarters:** Toronto, Ontario, Canada
- Branch: Dubai, United Arab Emirates (Veru Oil FZE)
- **Sector:** Integrated Energy & Infrastructure (Petroleum, LNG, Renewables, Logistics)
- Founder & CEO: Alireza Miralami

Veru Oil is a Canadian-registered energy and infrastructure corporation building a platform that bridges traditional petroleum trading with next-generation energy transition projects. With operations spanning petroleum trading, tank farms, LNG, hydrogen, carbon capture, and renewables, we provide a scalable model for global energy supply and sustainability.



# CORE BUSINESSES & PROJECTS



#### Petroleum & LNG Trading

- Crude, Gasoil, Fuel Oil, Naphtha, Condensate, LNG
- Flexible finance solutions: SBLC, BG, DLC

#### **Tank Farm Operations**

- Fujairah & Hamriyah (UAE) + West Africa
- Expansion of strategic crude/refined product storage

#### **Refinery & Petrochemicals**

- Modular refinery (RAK, UAE)
- Petrochemical mega-complex (Nigeria)

#### **Clean Energy & Carbon Solutions**

- Green Hydrogen (UAE/KSA) powered by solar/wind, export-ready to Europe/Asia
- Carbon Capture & Storage (Canada/UAE) with MRV frameworks and credit monetization
- Hybrid Solar + Battery Projects (Sub-Saharan Africa) for grid stability and C&I clients

#### **Logistics & Infrastructure**

- Building integrated logistics corridors, expanding vessel fleet & LNG shipping, and offering container leasing & clearance solutions.
- Container solutions (leasing, buy/sell, clearance)

# STRATEGIC VISION

Veru Oil's roadmap integrates traditional energy + clean technologies to build a resilient, ESG-aligned, and SPAC-ready global platform. Our projects position us as a midstream & downstream operator driving the energy transition across North America, MENA, and Africa.



#### Clean Energy Transition

Expanding into hydrogen, carbon capture, and renewable integration to align with global decarbonization goals.



SPAC Ready Growth

Positioning Veru Oil for public listing with scalable infrastructure and transparent governance

### INVESTMENT OPPORTUNITY

Veru Oil is positioned at the intersection traditional energy clean and unique technologies, creating opportunity for investors seeking scalable growth. With a funding requirement of USD 300M-500M, we aim to accelerate our core projects, and deliver infrastructure, expand long-term value across sustainable petroleum, LNG, hydrogen, and renewable markets. This investment supports our SPAC-readiness strategy, paving the way for a public listing on Nasdaq/NYSE.



#### **Funding Requirement:**

USD 300M - 500M



#### **Use of Proceeds:**

- Tank farm expansions (UAE, West Africa)
- Refinery & LNG infrastructure projects
- Hydrogen, CCS, and renewable hybrid solutions
- Logistics fleet & digital operations



#### **Exit Strategy:**

- Public listing via **SPAC merger (Nasdaq/NYSE)**
- Growth across both the petroleum & clean energy markets



## COMPETITIVE ADVANTAGE

- Canadian registration → credibility, compliance, transparency.
- UAE base → regional access & trade finance flexibility.
- Balanced portfolio → Petroleum + LNG + Hydrogen
  + CCS + Renewables.
- Proven leadership with awards & international experience.











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